

## SDaily Derivatives &amp; Market Report

## CONTENTS

Page No.	Particulars
2	Market Summary
3	Nifty Futures – Derivatives Snap
4	Bank Nifty Futures – Derivatives Snap
5	Activity in Nifty Options
6	What do Nifty Technical suggest
7	Disclaimer

## Index Trend Analysis

Pivot(Daily)	Close	S2	S1	Pivot	R1	R2	Daily	Weekly	Monthly
Nifty	13933	13812	13872	13920	13980	14028	Buy	Buy	Buy
Sensex	47613	47211	47412	47563	47764	47916	Buy	Buy	Buy
Nifty Futures	13932	13824	13878	13922	13976	14019	Buy	Buy	Buy
Bank Nifty	31323	30871	31097	31228	31454	31585	Buy	Buy	Neutral
CNX IT	24274	23929	24102	24263	24435	24597	Buy	Buy	Buy
CNX Midcap	20696	20406	20551	20714	20859	21023	Buy	Buy	Neutral
CNX Small Cap	7017	6915	6966	7023	7074	7131	Buy	Buy	Neutral

## Market Summary

Domestic Indices	Close	Points	% Chg
SENSEX	47613.08	259.33	0.55
NIFTY	13932.60	59.40	0.43
MIDCAP	17810.82	-12.41	-0.07
SMLCAP	17967.67	29.08	0.16
BSEFMC	12628.25	12.11	0.10
AUTO	20473.03	-39.07	-0.19
POWER	2053.27	-16.72	-0.81
REALTY	2417.69	-5.69	-0.23
BSE IT	24303.91	157.79	0.65
BANKEX	35948.79	499.96	1.41
OILGAS	14107.10	-10.20	-0.07
METAL	11397.16	-151.99	-1.32

Currency Futures	Close	Pre. Pts	% Chg
29-Dec-20 USD-INR	73.37	-0.20	-0.28
29-Dec-20 EUR-INR	89.80	0.00	0.01
29-Dec-20 GBP-INR	98.93	-0.31	-0.31
29-Dec-20 JPY- INR	70.75	-0.27	-0.38

Advance/ Decline	Adv	Dec	Un Ch.
NSE	936	940	91
BSE	1535	1488	165

FII/DII Capital Mkt*	Buy	Sell	Net
DII	2387	4397	(2010)
FII	5427	3077	2350

\*NOTE: - FII AND DII data figure is provisional

## Market Commentary

Indian equity benchmarks ended at fresh record closing highs on Tuesday. The start of the day was on a positive note, as the Ministry of Finance has released the 9th weekly instalment of Rs 6,000 crore to the States. Out of this, an amount of Rs 5,516.60 crore has been released to 23 States and an amount of Rs 483.40 crore has been released to the 3 Union Territories (UT) with Legislative Assembly (Delhi, Jammu & Kashmir & Puducherry) who are members of the GST Council. Traders also got some relief after Union minister Nitin Gadkari said that the Micro, Small and Medium Enterprises Ministry is contemplating fresh plans and laws to find a solution of the receivables issue as outstanding dues are creating working capital problem for the sector. The MSME and Road Transport minister acknowledged that the receivables issue continues to be a major problem.

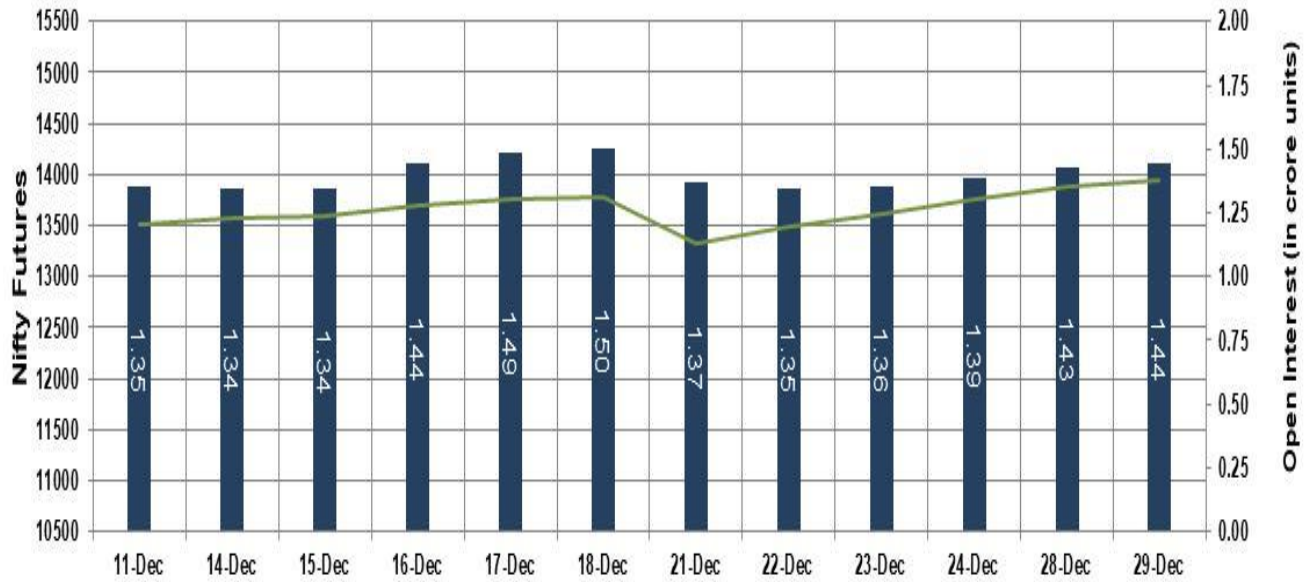
Key indices cut some of their early gains but managed to trade in green terrain for the whole trading session, taking support with report of UN stating that the India's economy could prove to be the 'most resilient' in the subregion of South and South-West Asia over the long term, the positive but lower economic growth post COVID-19 pandemic and the country's large market will continue to attract investments. The growth, however, was mainly driven by India, which accounted for 77 percent of the total inflows and received \$51 billion in 2019, up 20 percent from the previous year.

On the global front, European markets were trading higher following a rally in U.S. stocks on Monday. Asian markets ended mixed on Tuesday, as consumer confidence in South Korea tumbled in December, the Bank of Korea said on Tuesday after its Composite Consumer Sentiment Index (CCSI) came in with a score of 89.8 - down sharply from 97.9 in November. Consumer sentiment regarding current living standards was three points lower than in November at 86, and that concerning the future outlook for living standards was five points lower at 89.

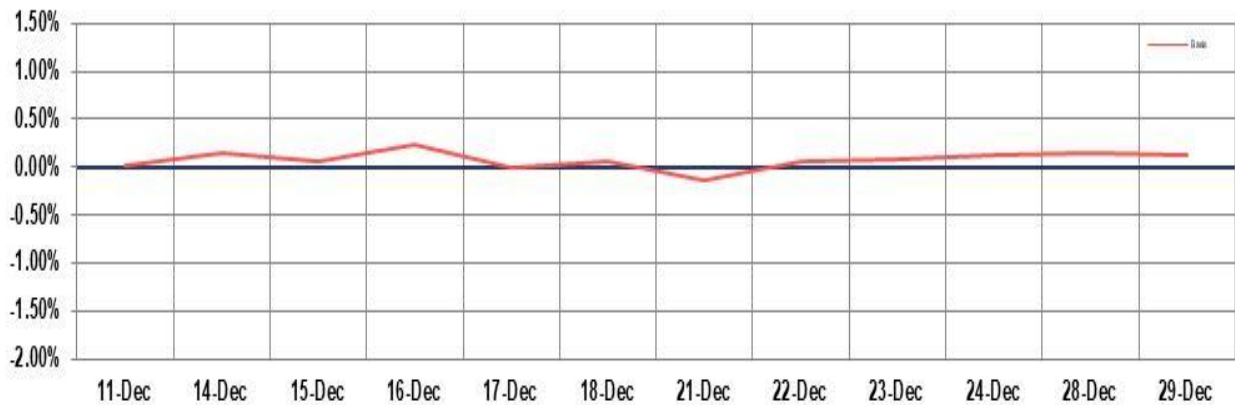
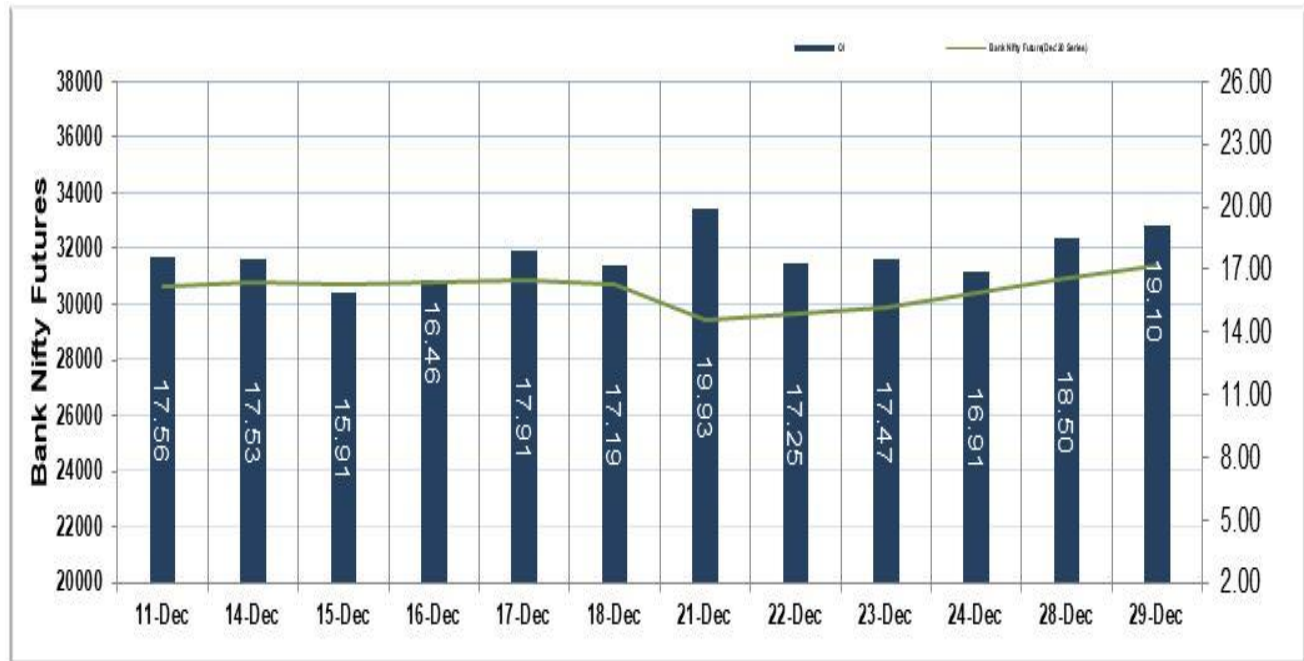
BSE CASH	3531	3387	4
NSE CASH	51693	47895	8
NSE FO	2391918	1639885	46

FII Derivatives	Buy	Sell	Net
Ind. Futures	4954.21	5241.11	(287)
Ind. Options	247962	247968	(7)
Stk. Futures	39369	40388	(1019)
Stk. Options	6201.16	6560.47	(359)

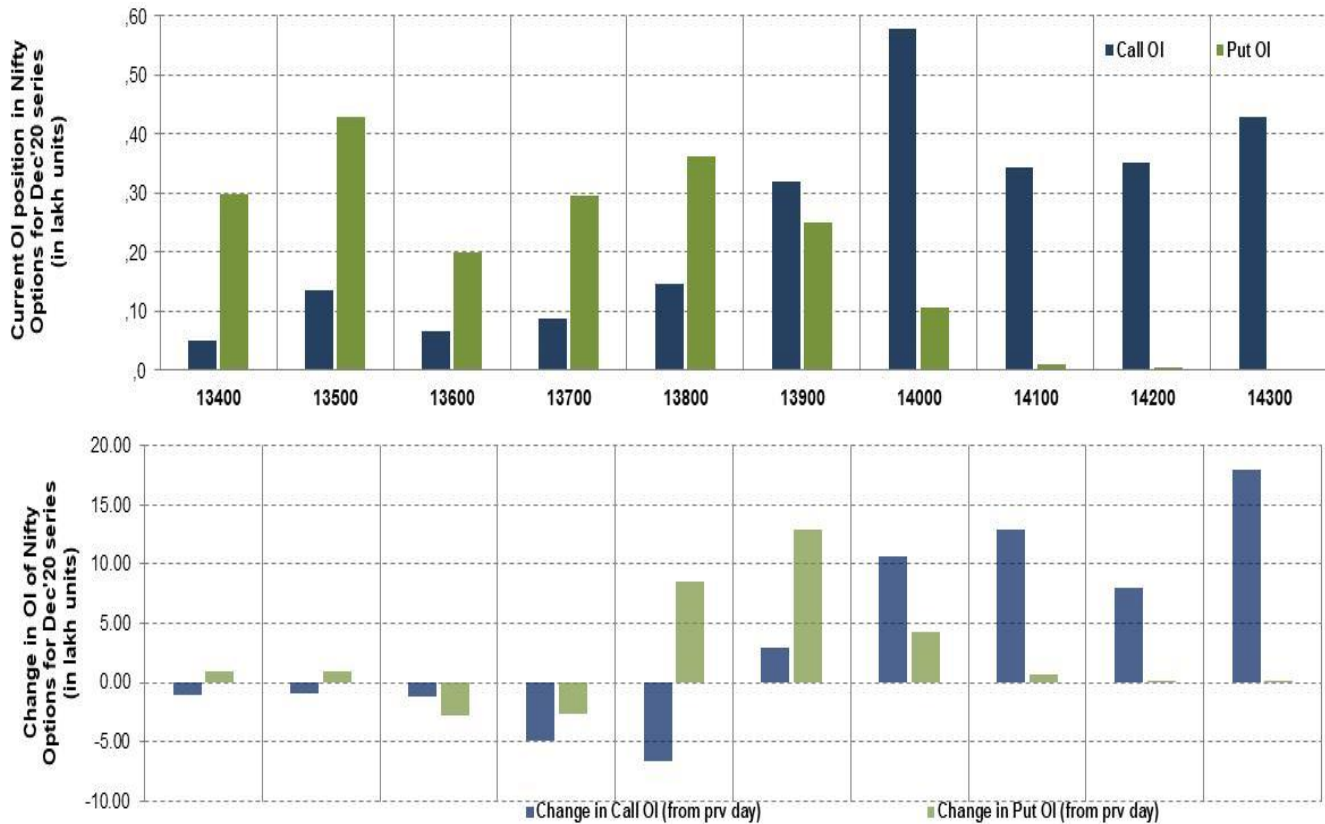
# Nifty Futures



## Bank Nifty Futures



## Nifty Options



Note – Change in OI of Nifty Options refers to change from previous trading day  
 Source-NSE, SIHL Derivatives Research (Institutional Equities)

- Among Nifty calls 14,000 SP from the Dec month expiry was the most active call with an addition of 1.06 million in open interests.
- Among Nifty puts 13,500 SP from the Dec month expiry was the most active put with an addition of 0.10 million in open interests.
- The maximum OI outstanding for Calls was at 14,000 SP (5.80mn) and that for Puts was at 13,500 SP (4.30mn)

# Nifty Technical & Indices Levels

1-Nifty 50 - 29/12/20  
Avg Avg



Nifty Cash prices have settled at 13932.60 up by 0.43 percent from the previous close. On the upper side it has resistance of 14080 and 14160 levels, while lower side it has support of 13880 and 13750 levels. Intraday traders should be cautious and take position accordingly.

## Disclaimer:

The Information provided by SMS or in newsletter or in any document has been prepared by Shah Investor's Home Ltd (SIHL). The Information provided by SMS or in newsletter does not constitute an offer or solicitation for the purchase or sale of any financial instrument or as an official confirmation of any transaction. The information contained herein is from publicly available data or other sources believed to be reliable, but we do not represent that it is accurate or complete and it should not be relied on as such. SIHL or any of its affiliates/ group companies shall not be in any way responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report or SMS. This Information provided by SMS, reports or in newsletter is provided for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. The user assumes the entire risk of any use made of this information. Each recipient of this Information provided by SMS, report or in newsletter should make such investigation as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this information provided by SMS, report or in newsletter (including the merits and risks involved), and should consult his own advisors to determine the merits and risks of such investment. The investment discussed or views expressed may not be suitable for all investors. This information is strictly confidential and is being furnished to you solely for your information.

The information should not be reproduced or redistributed or passed on directly or indirectly in any form to any other person or published, copied, in whole or in part, for any purpose. The information provided by report or SMS is not directed or intended for distribution to, or use by, any person or entity who is a citizen or resident of or located in any locality, state, country or other jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject SIHL and affiliates/ group companies to any registration or licensing requirements within such jurisdiction. The distribution of this Information provided by SMS or in newsletter in certain jurisdictions may be restricted by law, and persons in whose possession this Information provided by SMS or in newsletter comes, should inform themselves about and observe, any such restrictions. The information given or Information provided by SMS, report or in newsletter is as of the date of the issue date of report or the date on which SMS provided and there can be no assurance that future results or events will be consistent with this information. This information is subject to change without any prior notice. SIHL reserves the right to make modifications and alterations to this statement as may be required from time to time. However, SIHL is under no obligation to update or keep the information current.

Nevertheless, SIHL is committed to providing independent and transparent recommendation to its client and would be happy to provide any information in response to specific client queries. Neither SIHL nor any of its affiliates, group companies, directors, employees, agents or representatives shall be liable for any damages whether direct, indirect, special or consequential including lost revenue or lost profits that may arise from or in connection with the use of the information. Past performance is not necessarily a guide to future performance. The disclosures of interest statements incorporated in the Information provided by SMS, report or in newsletter are provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. The analyst for this report certifies that all of the views expressed in this report accurately reflect his or her personal views about the subject company or companies and its or their securities, and no part of his or her compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this report.

## About Us:

Shah Investor's Home Ltd (SIHL) is an ISO 9001:2008 Certified financial Services Company established in 1994 at Ahmedabad, Gujarat. Customer satisfaction is guaranteed through our diversified product portfolio, professional management and customer first attitude. SIHL was the first broking house in Gujarat with membership in National Securities Depository Ltd (NSDL) and was the first broking name providing services in NSE F&O in Ahmedabad. Today, SIHL ranks among the top most players in Gujarat in retail stock broking area with 45 branches, 350 franchisee across India and providing service to more than 1,25,000 clients.